



WORLDWIDE FOUNDATION  
*for* CREDIT UNIONS



Global Women's  
Leadership Network

## Puerto Rico Engagement – August 1-6, 2019

The Worldwide Foundation and the Global Women's Leadership Network will visit Puerto Rico August 1-6, 2019, after the World Credit Union Conference, July 28-31, in The Bahamas. Participants have the unique opportunity learn about the history of this U.S. territory and engage with the Puerto Rico credit unions in their continuing work to rebuild their communities after 2017's Hurricane Maria.

It was credit unions that responded fast following Hurricane Maria, providing service to members within a week after the hurricane, generating significant loyalty in the region.

There 115 state-chartered credit union with one-million members in Puerto Rico along with less than a dozen federally-chartered credit unions with 85,000 members. The engagement offers a chance to interact with some of those credit unions and regulators and continue the work that World Council started last year as American credit unions offered support with loan participations to build a stronger island credit union system.

Here's what we have scheduled for this important engagement:

### Thursday, August 1

Arrival at the Marriott Resort-San Juan and Stellaris Casino, 1390 Ashford Avenue, San Juan (fly into Luis Muñoz Marín International Airport-SJU)

- Evening briefing and hotel dinner

### Friday, August 2

Morning Briefing:

- History and the Political and Economic Relationship Between Puerto Rico and the United States
- Impact of 2017's Hurricane Maria
- Strategic and Financial Review of the CU Sector
- Credit Union Sector from the Regulator



Afternoon/Evening Visits:

- Credit Union Visits
- Group Dinner in Old San Juan

### **Saturday, August 3**

- Visit to nearby Guaynabo
  - Cooperative Community Service & Integration
  - Saturday Agricultural Market
  - Group Dinner

### **Sunday, August 4**

- Cultural Activities and Service Work

### **Monday, August 5**

Morning Briefing: Looking Ahead:

- Community Development Financial Institution (DCFI) Certification Session
- Loan Participations Session

Afternoon/Evening Visits:

- San Juan Area Visits
- Future Forum-Style Exchange of Ideas and Best Practices in Disaster Response
- Wrap Up Group Dinner

### **Tuesday, August 6**

Departure

Register today by sending an email to Laura Mihm at: [lmihm@woccu.org](mailto:lmihm@woccu.org).

Worldwide Foundation pricing includes the program, ground transportation, lunches/dinners and cultural activities. We are pricing this engagement at two levels:

- Worldwide Foundation Supporter Cost: \$1,800 (you must be a WF supporter to qualify for this rate; if you are unsure of your supporter status, contact Laura Mihm)
- Worldwide Foundation Non-Supporter Cost: \$2,200
- Companion Cost: \$1,000 (includes dinners, programs and cultural activities)

*\*\*Participants are responsible for hotel and airfare costs. Best rates are available for the Marriott Resort – San Juan and Stellaris Casino at: <http://marriottsanjuan.com/> or call 1-787-722-7000.*